



Memorandum

TO: Delegates to the 2023 NEA Representative Assembly

FROM: Rebecca S. Pringle, President

DATE: May 5, 2023

RE: NEA Ballot Measure/Legislative Crisis Fund Report

BACKGROUND

The 2000 NEA Representative Assembly created the NEA Ballot Measure/Legislative Crisis Fund. The current special dues assessment for the Fund is \$20. The Board's guidelines for the Fund set out a process for review and evaluation of affiliate funding requests by an Oversight Committee consisting of the NEA Vice President and Secretary-Treasurer, the President of the National Council of State Education Associations, the NEA Senior Director of Communications, and the NEA Director of Campaigns and Elections.

All recommendations of the Oversight Committee to allocate \$500,000 or less to a state affiliate during a membership year are forwarded to the NEA President and Executive Director for action.

FUND STATUS

The NEA Ballot Measure/Legislative Crisis Fund began the 2022-2023 membership year with a carry-over of \$27,009,651. Dues collections for 2022-2023 are projected to be \$21,830,553. Therefore, the total amount available in the 2022-2023 membership year for ballot measures and legislative crisis is projected to be \$48,840,204.

As of March 31, 2023, NEA had approved \$3,338,911 in assistance to eleven state affiliates for ballot measure campaigns and \$3,069,009 in legislative crisis fund assistance to eighteen state affiliates. The NEA Board of Directors' allocation expenditures are \$16,388,601 and remaining allocation total is \$11,901,232.

The current estimated fund balance available for 2022-2023 as of March 31, 2023 is \$14,137,156.